

Investment offer in shipbuilding industry

Tyumen region

2013



Major components of favorable investment climate in the region

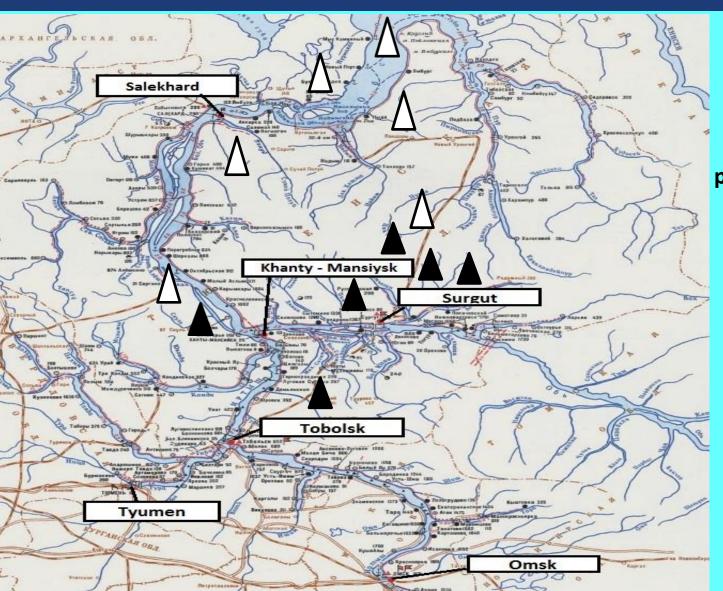
- 1. Favourable location, rivers of Ob and Irtysh basin with developed infrastructure provide an outlet to the North Sea Route.
- 2. Effectively functioning market infrastructure and high consuming activity.
- 3. Presence of qualified personnel.
- 4. Successful experience of implementation of investment projects.
- 5. Effective system of authorities and the state support of investment activity.



Ob-Irtysh basin

Δ

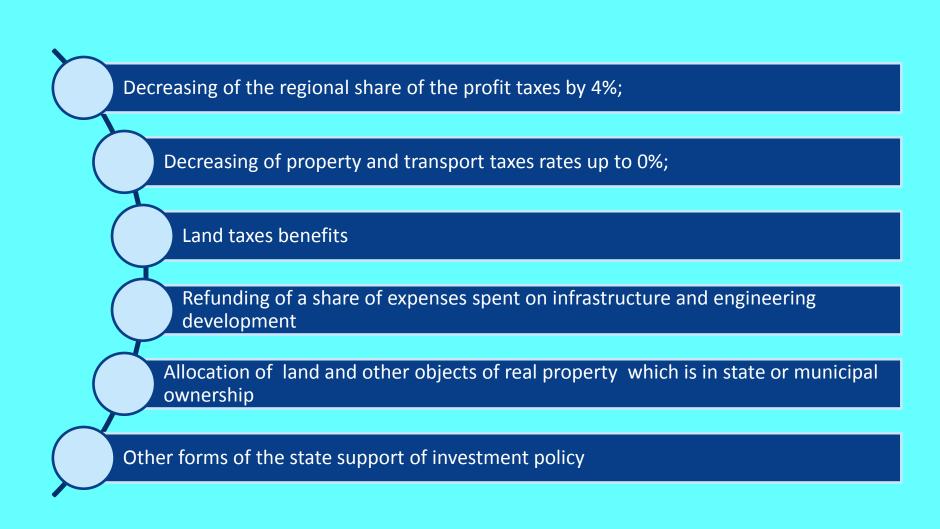
Gas production



Oil production



Forms of the state support of investors in the Tyumen region



Advantages of the investment project in the Tyumen region

Tyumen region has all necessary geographical and resource potential for active further development of the shipbuilding industry. There is Ob-Irtysh River basin in the region - the largest in the country. This basin has direct access to Yamal gas fields, as well as transit outlets to Kazakhstan, China and Europe (via North Sea Route).



Prerequisites for realization the project in the Tyumen Region

Implementation of major investment projects of Yamal-Nenets Autonomous Okrug:

- construction of a liquefied gas plant;
- construction of seaport Sabetta;
- Bovanenkovskoye oilfield development and Yamal Peninsula waters development;

(total investment are more than \$ 2 trillion RUB)

These projects will entail a significant need for creation of "river-sea" vessels for oil and gas industry and transportation of passengers.



The biggest oil and oilfield services companies work in Tyumen region



Schlumberger























Scientific and research potential of the Tyumen region

There are the following major research centers in Tyumen:

- "Giprotyumenneftegaz" JSC Tyumen Project and Research Institute of Oil and Gas Industry of V.I.Muravlenko;
- "Tyumen Research and Project Institute of Oil and Gas" JSC;
- Scientific Analytical Center of rational subsurface management of V.I. Spielmann;
- "TyumenNIIgiprogaz" LLC;
- "SibNIINP" JSC;
- ZapSibNIIGG, West Siberian Research Institute of Geology and Geophysics;
- Earth Cryosphere Institute







Tyumen region

Investment offer is to develop existing shipbuilding and ship repair facilities in the Tyumen region:

- Inland and mixed navigation oil tankers and barge towing arrangements;
- Dry cargo ships of inland and mixed navigation;
- Passenger ships and supply vessels;
- Vessels for rescue preparedness;
- Vessels for travel conditions;
- Fuel and environmental vessels;
- Floating drilling platforms.

Tyumen region

Investment offers

Production of floating drilling platforms and equipment for them.

Investments start from 2 billion RUB

Pay back period 5-6 years

Mixed navigation tankers RST22, RST25 и RST27, Investments start from 540 million RUB Pay back period 5-6 years

Mixed navigation dry cargo ships RSD49
Investments start from 500 million RUB
Pay back period 4-5 years

Tow-boats, oil fuel lighters, dry cargo lighters, flat top barges, floating derricks, refrigerating, freezing and isothermal water crafts.

Investments start from 100 million RUB Pay back period 3-5 years

Small and medium passenger-carrying motorships, administration water crafts. Investments start from 80 million RUB Pay back period 5-7 years



Operating shipbuilding companies of the Tyumen region

1. «Tyumen Shipbuilding Plant» JSC Tyumen, 1a Sydoremontnaiy str.

Tyumen Shipbuilding Plant is one of the oldest (founded - 1928) enterprises in the Tyumen region. The main activities of the plant : Shipbuilding (tankers , tugs , pushers, oil tank barges, dry barges). Tyumen Shipbuilding Plant is located in the central administrative district of Tyumen.







2. «Tyumensudokomplekt» JSC Tyumen, Antipino, 21 Sadovaya www.sudokomp.ru

The factory was founded in 1996 is one of the leading companies in the country in the field of shipbuilding and ship repair. The main activities of the plant: construction, shipbuilding, ship repair, modernization of the fleet and its logistics, production of diesel geared units, diesel generators and other marine equipment production, river freight transportation.









Operating shipbuilding companies of the Tyumen region

3. «Experimental shipyard» JSC Tyumen, 2 Dachnaya str. http://www.s-verf.ru/

The company was founded un June 1992. The main activities of the plant are: design of vessels, improvement and modernization of vessels, construction vessels of Maritime Register. The list of production include such types of vessels as: tugboats, crew boats, dry barges, oil tank barges, maintenance vessels.









4. «River shipping Neftegaza» JSC Tyumen, 1 Rechnaya str.

The JSC «River shipping Neftegaza » is one of the oldest river transport companies of the Tyumen region, which was established in 1965. The main activities of the company is ship repairing services.





Operating shipbuilding companies of the Tyumen region

5. " Tyumen Shipyard " JSC Tyumen, 10 Novgorodskaya str.

The oldest shipyard of the Tyumen region (founded in 1947, renamed in 1976) the company has built more than 300 vessels of various types. The main activities of the company is ship repair and shipbuilding. Production of the plant: tankers, cargo ships, tugboats, crew boats, dry barges, oil tank barges, maintenance vessels, passengers ship.





6. The LLC «Sudoremont Sumkino» is ship repairing company situated in Tobolsk town one of the biggest river ports in Western Siberia. The main activities of the company is ship repairing services modernization of vessels reclassification of vessels. The company has the most advanced and powerful ship lifting facilities in Siberia.

Owner - JSC "Ob - Irtysh River Shipping Company"











Sites suitable for investment projects

1. Infrastructure site «Rechnoe parochodstvo Neftegaza»
Tyumen, 1 Rechnaya str.

Total size 20100 m2 /Gas connection – yes/ Electricity – yes/ Water – yes/ Waste water – yes/ Road connection – yes /Railway connection – no / Tax benefit – yes/ Available qualified human resources – yes/ Accessibility from Europe (distance from Airport) – 35 km/ Accessibility from Moscow – 2121 km.

On the territory of the site located: general facilities, heavy machine shop, land-based work center, weight-lifting equipment. www.rpng.ru





Sites suitable for investment projects

2. Infrastructure site «Tyumen Shipbuilding Plant» JSC Tyumen, 1a Sydoremontnaiy str.

Total size 430100 m2 /Gas connection – yes/ Electricity – yes/ Water – yes/ Waste water – yes/ Road connection – yes /Railway connection – yes / Tax benefit – yes/ Available qualified human resources – yes/ Accessibility from Europe (distance from Airport) – 25 km/ Accessibility from Moscow – 2121 km.

On the territory of the site located: general facilities, forging shop, foundry shop, hull shop, heavy machine shop, land-based work center, weight-lifting equipment.





Sites suitable for investment projects

3. Infrastructure site «Sudoremont Sumkino» Tobolsk, 6 Vodnikov str.

Total size 630100 m2 /Gas connection – yes/ Electricity – yes/ Water – yes/ Waste water – yes/ Road connection – yes /Railway connection – yes / Tax benefit – yes/ Available qualified human resources – yes/ Accessibility from Europe (distance from Airport) – 255 km/ Accessibility from Moscow – 2321 km.

On the territory of the site located: general facilities, forging shop, foundry shop, hull shop, heavy machine shop, land-based work center, electrical shop, weight-lifting equipment.







Government of the Tyumen region

45 Volodarskogo str., Tyumen

www.admtyumen.ru

Department of investment policy and the state support of entrepreneurship of the Tyumen region

Tyumen, 24 Respubliki str.

тел.: +7 (3452) 296-317, 296-315 www.tyumen-region.ru